

Let us
HELP YOU
plan
YOUR
legacy!



OREGON CONFERENCE OF
SEVENTH-DAY ADVENTISTS

Planned Giving & Trust Services

19800 Oatfield Rd | Gladstone, OR 97027
www.OregonAdventist.org



Charitable GIFT Annuities

The gift that keeps on giving.



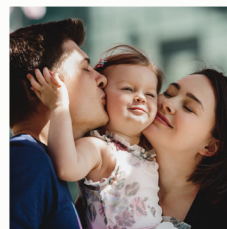
Oregon Conference
of Seventh-day Adventists

PLANNED GIVING
AND TRUST SERVICES



Charitable GIFT Annuities

...are a time-tested way of making a charitable gift that also provides you fixed payments for life. The income and tax benefits may preserve or even enhance your current and future financial situation.



THE ADVANTAGES OF CHARITABLE GIFT ANNUITIES

- Lifetime income stream at attractive rates.
- An immediate charitable tax deduction that may reduce your taxes.
- Income that is partially tax-free.
- No maturity dates to worry about.
- Can provide income for a surviving spouse.
- An eventual gift to charity.

Here's an example...

Mary Smith has given prayerful thought to making some charitable gifts. She would like to make those gifts now that she has sold her home and has some cash in the bank, where it is earning very little. She is concerned, however, that she may need income from her assets for future living expenses. After learning about the benefits of charitable gift annuities, she decides to place \$50,000 in a charitable gift annuity. Based on her age of 80, she will receive annual payments of \$3,650 (7.3% x \$50,000) for as long as she lives. Mary now feels good knowing that she has a lifetime income, and that the gift portion of her annuity will benefit the Lord's work when she passes on.

ANNUITY RATES

SINGLE		JOINT	
AGE	RATE	AGES	RATE
60	4.7%	60 & 60	4.1%
65	5.1%	65 & 65	4.5%
70	5.6%	70 & 70	5.0%
75	6.2%	75 & 75	5.5%
80	7.3%	80 & 80	6.2%
85	8.3%	85 & 85	7.3%
90	9.5%	90 & 90	9.1%

Contact us to learn how a charitable gift annuity will work for you!

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503-850-3570

1-800-233-2727

WillPlan.org

OregonAdventist.org